- Press **Enter** to display available course offerings. Click Prebook button if no course offerings available to suit the employee's needs. 7) Enter a Prebooking **End Date**. Note: The Prebooking End Date should indicate date by which the employee must have the Course Type completed. 8) Click . Message "Participant was prebooked for the course type" displays. 9) Click it to close this iView window. Book Participant (LSO PV00) 1) Click Maintain Bookings/Email 2) Click in the **Course Type** field and click | [(Matchcode) button to search for a Course Type. 3) Enter a portion of the Course Name as a search string after the * for wildcarding in **Search Term**, click ______, select the course Enter the employee's personnel number in **Person** field. or name - First name, enter the employee's name in the fields and click . Select the employee from the search list and click 🏏 Press **Enter** for the available Course Offerings to display.
- 6) Select the appropriate course date.
- Click Normal booking and Book The message "Participation was booked" displays. If you receive the warning message "There is already a prebooking for the same course type", click Confirm Booking to complete the booking and cancel the prebooking.

Note: If you receive a error message, click New Entry to clear the error.

8) Click to close this iView window.

Replace Participant (LSO PV00)

- Maintain Bookings/Email
- 2) Click in the **Course Type** field and click | (Matchcode) to search for a Course Type.

- 3) Enter a portion of the Course Name as a search string after the * for wildcarding in Search Term, Click 🛗 select course type from the Search list and
- Press **Enter** for available Course Offerings to display.
- Enter the personnel number in **Person** field to be replaced.
- Click | Menu | > Participation > Replace from the dropdown.
- On the Replace Participant iView enter P (Person) for Typ and the number of person you want to have the seat in the Attendee field.
- Click . Message "Participant was replaced" displays.
- 10) Click I to close the Prebook Data iView window.

Cancel Participant from Course (LSO PV00)

- 1) Click Maintain Bookings/Email
- 2) Enter the employee's personnel number in **Person** field.
- Click Cancel Participation
- Select the entry (course) to be cancelled. Be careful to select the correct one.
- 5) Select a **Reason Canceled** from the dropdown list and click . The message "Participation booking was cancelled" displays.
- 6) Click it to close this iView window.

Add Work Phone/Email (PA30)

- 1) Click Maintain Bookings/Email
- 2) Enter the employees Personnel No. in Person field and click the (Change Particpnt) button.
- 3) Enter a **Period From** date (today) and a **To** Date (12/31/9999).
- 4) Enter 0105 in the Infotype field and 0010 (E-mail) or 0020 (work phone) in the STy (Subtype) field. Click Overview to verify if an email or phone number record exists.
- 5) If it does not exist, click Create to add a record.
- Enter ID/number (email address) or Telephone (phone number).
- 7) Click Save . Message "Record created" displays.

Note: If you receive a message stating ID/Number already used for Person number 9999, verify if it is a shared email address or the person's supervisor's email address. If so press the **Enter**.

8) Click Back to return to the Book Participation screen OR to close this iView window.

Update Work Phone/Email (PA30)

- 1) Click Maintain Bookings/Email
- 2) Enter the employees Personnel No. in Person field and click the (Change Particpnt) button.
- 3) Enter a **Period From** date (today) and a **To** Date (12/31/9999).
- Enter 0105 in the Infotype field and 0010 (E-mail) or 0020 (work phone) in the STy (Subtype) field and click the button.
- 5) Enter the updated email or telephone number and click Save The Warning message "Record valid from __/__/_ to __/__/ __ delimited at end" displays.
- 6) Click Save again and message "Record created" displays.
- 7) Click Back to return to the Book Participation screen OR click to close this iView window.

Subscribe Learner to Course Program (LSO SUBSCRIBE CP)

- 1) Click Subscribe Learner to Course Program
- 2) Click in the **Course Program** field and click | [1] (Matchcode) button to search for a Course Program.
- 3) Enter the Course Program name or a portion of the Course program as a search string after the * for wildcarding in **Search**
- 4) Double click on the correct Course Program.
- 5) Enter the **Due Date** by which the employee should complete the program.
- 6) Enter the Personnel number in **Person** field or click | D | to search for a student.
- Subscribe 7) Click Message "Course program was subscribed" displays.
- 8) Click I to close this iView window.

Change Course Program Subscription (ZP239)

- 1) Click Change/Cancel Course Program Subscription
- 2) Enter the employee's personnel number in **Person** field.
- Click in the Course Program field and click | [1] (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course Program as a search string after the * for wildcarding in **Search** Term and click
- 5) Double click on the correct Course Program.

- 6) Click Execute
- 7) Enter the new **Due Date**.
- 8) Click UPDATE . Message "Subscription due date successfully updated" displays

NOTE: The Due Date will revert to previous due date. Run the training transcript to verify corrected due date.

Cancel Course Program Subscription (ZP239)

- 1) Click Change/Cancel Course Program Subscription
- 2) Enter the employee's personnel number in Person field.
- 3) Click in the Course Program field and click | [[] (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course Program as a search string after the * for wildcarding in **Search Term** and click ...
- 5) Double click on the correct Course Program.
- 6) Click Execute
- 7) Click Cancel Message "Subscription successfully cancelled" displays.
- 8) Click to close message and click to close this iView window.

Cancel Prebooked Participant (LSO PV00)

- 1) Click Maintain Bookings/Email
- Enter a portion of the Course Name as a search string after the
 * for wildcarding in Search Term, click
 Line Search S
- 4) Double click on the correct Course Name.
- 5) Click Prebooked button to view the list of prebooked employees.
- 6) Select the employee's name in the list and then click i
- 7) Click Yes to confirm. Message "Prebooking has been deleted" displays.
- 8) Click to close the Prebookings iView and then to close this iView window.

Follow up Course Program for Learner

- 1) Click Follow up Course Program for Learner
- 2) Enter the learner P or H number.
- 3) Click in the **Course Program** field and click | [1] (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course program as a search string after the * for wildcarding in **Search Term** and click ...
- 5) Click Execute

<u>Run Course Program Participation Report</u> (**ZP218**) - Retrieves detail Course Program subscriptions.

Run Course Program Subscription Overview (ZP234) – Outputs courses required to complete programs for learners, by course type and by course program.

Run Training Activities Report (ZP175) – Outputs training statuses for employees in your agency. May be run to include prebookings, bookings, cancellations and/or completions.

Run Training Transcript (ZP219) - Retrieves an employee's course/program completions and qualifications received in transcript form.

<u>Run Course Information Report</u> (LSO_RHSEMI60) – Provides a listing of courses with dates, times, locations and instructors.

Run Communication Report (ZP152) - Provides a listing of employee email address for LSO correspondence and work telephone.

Run Employee Qualifications Report (ZP174) — Outputs training completion information and any certifications and licenses the employee holds that were entered in LaGov.

<u>Refresh Course Catalog</u> (**ZS13**) – Updates the Course Catalog for recently added courses.

Run Reference Personnel Number Report (ZP80) – Show any additional personnel numbers for employee.

Message Types	
X	Stop - Error condition exists, Must be corrected.
	Changes are correct, No errors or warnings exist.
Δ	Warning condition exists, Verify data



Pop-up blockers must be **disabled** and *.louisiana.gov address added as a trusted site to allow TC windows and Web-Based Courses to open correctly.

Division of Administration Office of Technology Services Revised: 10/2017

QUICK REFERENCE CARD TRAINING COORDINATOR

LAGOV EMPLOYEES (P IDS) ONLY



Best printed double-sided

Log into **LEO**

From the *Louisiana.gov* page, locate Online Services and click <u>LEO: Louisiana State Employees Online</u> or enter this address: https://leo.doa.louisiana.gov/ click **Training Coordinator** tab

<u>Prebook Participant for ILT Course</u> (LSO_PV00)

- 1) Click Maintain Bookings/Email
- 2) Click in the **Course Type** field and click (Matchcode) button to search for a Course Type.
- 3) Enter a portion of the Course Name as a search string after the * for wildcarding in **Search Term**, click , select the course type from the Search list and click .
- Enter the employee's personnel number in Person field.
 or

Click 🗀 (Mat	chcode) to search, change the Category to Las
name – First n	ame, enter the employee's name in the field
and click	Select the employee from the search list and